NELSON CITY COUNCIL RESIDENTS SURVEY JUNE 2018

A2042796

RESIDENTS SURVEY

PUBLIC PERCEPTIONS AND INTERPRETATIONS OF COUNCIL SERVICES/FACILITIES

AND REPRESENTATION

PREPARED AS PART OF THE PUBLIC FEEDBACK PROGRAMME FOR:

NELSON CITY COUNCIL

JUNE 2018



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CONTENTS

Page No.

A.	SITUATION AND OBJECTIVES 1									
B.	RESIDENT SURVEY SPECIFICATIONS									
C.	EXECUTIVE SUMMARY									
D.	MAIN FINDINGS1									
	1.	Cou	ncil Activities	. 19						
		a.	 Satisfaction With Council Activities i. Transport (including roads, cycleways, footpaths and public transport) ii. Parks And Recreation (including gardens, sportsgrounds, and sportsgrounds). 	. 20						
	2.	Tran	pools and reserves)							
		a. b.	Work Status Main Way Travelled To Work							
3. Arts, Facilities And Events										
		a.	Suter Art Gallery i. Use ii. Satisfaction	. 33						
		b. с.	Public Art In Nelson (such as murals, mosaics, and sculptures in public spaces) Attended Or Participated In Council Events							
	4.	Recr	eation Opportunities And Facilities	. 41						
		а. b. c.	 Provision Of Recreation Opportunities For Peoples Of All Ages Swimming Pools i. Use Of Riverside Or Nayland Swimming Pools ii. Satisfaction Public Libraries i. Use ii. Main Library Used/Visited iii. Satisfaction 	. 44 . 44 . 46 . 49 . 49 . 51						
	5.	Spec	ific Waste And Recycling Behaviour	. 56						
		a. b.	Does Household Compost Food Waste? Does Household Compost Garden Waste?							

CONTENTS (continued)

Page No.

6.	Cor	sultation	. 59
	a.	Satisfaction With Opportunities	. 60
	b.	How Well Informed Do Residents Feel About Council And Its Services? .	
	c.	Preferred Method Of Getting News/Information About What	
		Nelson City Council Is Doing	. 66
	d.	'Our Nelson'	
APP	END	IX	. 70

NB: Please note the following explanations for this report:

Figures that are comparably lower than percentages for other respondent types.

() Figures that are comparably higher than percentages for other respondent types.

Arrows, whenever shown, depict a directional trend.

E.

Please note that unusual or one-off occurrences, such as climatic events, can affect ratings.

In general, where bases are small (<30), no comparisons have been made. For small bases, the estimates of results are not statistically reliable due to the high margins of error.

Icons used in this report made by Freepik from www.flaticon.com

A. SITUATION AND OBJECTIVES

Council has engaged a variety of approaches, both to seeking public opinion and to communicating its decisions and programmes to the people resident in the area. One of these approaches was to commission the National Research Bureau's to conduct its Residents Survey in June 2018.

This year's survey sought to obtain the views of Nelson City residents on the specific issues relating to ...

- satisfaction with selected Council activities,
- residents work status,
- main ways they travel to work,
- usage of, and satisfaction with, art facilities and events,
- usage of, and satisfaction with, recreation opportunities and facilities,
- specific waste and recycling behaviour,
- satisfaction with opportunities available to provide feedback,
- how well informed residents feel about Council and its services,
- preferred way/ways to get news or information about what Nelson City Council is doing and,
- how often they would like to receive 'Our Nelson'.

* * * * *

B. RESIDENT SURVEY SPECIFICATIONS

Sample Size

This Residents Survey was conducted with 407 residents of Nelson City.

Interview Type

Interviewing was conducted mainly by telephone, with calls being made between 4.30pm and 8.30pm on weekdays and 9.30am and 8.30pm weekends.

Sample Selection

The white pages of the telephone directory were used as the sample source, with every "xth" number being selected; that is, each residential (non-business) number selected was chosen in a systematic, randomised way (in other words, at a regular interval), in order to spread the numbers chosen in an even way across all relevant phone book pages.

A door-to-door sample of 40 residents across Nelson was conducted this year. This was targeted at those aged 16 to 39 as this age group in particular, is increasingly difficult to contact by phone.

Quota sampling was used to ensure an even balance of male and female respondents.

A target of interviewing 80 residents aged 16 to 39 years was also set. Every effort was made to reach this target, but at the conclusion of the interviewing period the total of 78 was achieved.

Households were screened to ensure they fell within the Nelson City Council's geographical boundaries.

The following area quotas were also applied:

Nelson Central	200	
Nelson North	60	
Stoke	80	
Tahunanui	60	
	400	

Please also see page 70 which details actual respondents interviewed.

Respondent Selection

Respondent selection within the household was also randomised, with the eligible person being the man/woman normally resident in the household, aged 16 years or over, who had the last birthday.

Call Backs

Three call backs, ie, four calls in all, were made to a residence before the number was replaced in the sample. Call backs were made on a different day or, in the case of a weekend, during a different time period, ie, at least four hours later.

Sample Weighting

Weightings were applied to the sample data, to reflect the gender and age group proportions in the area as determined by Statistics New Zealand 2013 Census data. The result is that the total figures represent the adult population's viewpoint as a whole across the entire Nelson City. Bases for subsamples are shown in the Appendix.

Where we specify a "base", we are referring to the actual number of respondents interviewed.

Survey Dates

All interviews were conducted from Friday 15th June to Sunday 24th June 2018.

Comparison Data

Comparison has been made, where applicable, with previous surveys. These surveys were not conducted by NRB.

Where comment has been made regarding respondents more or less likely to represent a particular opinion or response, the comparison has been made between respondents in each demographic, and not between each demographic and the total.

Where survey results have been compared with previous years, NRB has used the following for comparative purposes, for a sample of 400 residents:

above/below	±7% or more
slightly above/below	±5% to 6%
on par with	$\pm 3\%$ to 4%
similar to	$\pm 1\%$ to 2%

Margin Of Error

The survey is a quota sample, designed to cover the important variables within the population. Therefore, we are making the assumption that it is appropriate to use the error estimates that would apply to a simple random sample of the population.

The following margins of error are based on a simple random sample. The maximum likely error limits occur when a reported percentage is 50%, but more often than not the reported percentage is different, and margins of error for other reported percentages are shown below. The margin of error approaches 0% as a reported percentage approaches either 100% or 0%.

	Reported Percentage								
Sample Size	50%	60% or $40%$	70% or $30%$	80% or $20%$	90% or $10%$				
500	$\pm 4\%$	$\pm 4\%$	$\pm 4\%$	$\pm 4\%$	±3%				
450	$\pm 4\%$	$\pm 4\%$	$\pm 4\%$	$\pm 4\%$	±3%				
400	$\pm 5\%$	$\pm 5\%$	±5%	$\pm 4\%$	$\pm 3\%$				
300	$\pm 6\%$	±6%	±5%	±5%	±3%				
200	$\pm 7\%$	±7%	$\pm 6\%$	$\pm 6\%$	$\pm 4\%$				

Margins of error rounded to the nearest whole percentage, at the 95 percent level of confidence, for different sample sizes and reported percentages are:

The margin of error figures above refer to the **accuracy** of a result in a survey, given a 95 percent level of confidence. A 95 percent level of confidence implies that if 100 samples were taken, we would expect the margin of error to contain the true value in all but five samples. At the 95 percent level of confidence, the margin of error for a sample of 400 respondents, at a reported percentage of 50%, is plus or minus 5%.

Response Rate

The response rate for the 2018 Nelson City Council Residents Survey was **66**%, which is much higher than seen typically in web or mail-out surveys (often in the 5%-30% range).

Significant Difference

This is a test to determine if the difference in a result between two separate surveys is significant. Significant differences rounded to the nearest whole percentage, at the 95 percent level of confidence, for different sample sizes and midpoints are:

	Midpoint						
Sample Size	50%	60% or $40%$	70% or 30%	80% or 20%	90% or $10%$		
500	6%	6%	6%	5%	4%		
450	7%	7%	6%	6%	4%		
400	7%	7%	6%	6%	4%		
300	8%	8%	7%	6%	5%		
200	10%	10%	9%	8%	6%		

The figures above refer to the difference between two results that is required, in order to say that the difference is significant, given a 95 percent level of confidence. Thus the significant difference, for the same question, between two separate surveys of 400 respondents is 7%, given a 95 percent level of confidence, where the midpoint of the two results is 50%.

Please note that while the Residents Survey report is, of course, available to residents, the Mayor and Councillors, and Council staff, it is not available to research or other companies to use or leverage in any way for commercial purposes.

* * * * *

C. EXECUTIVE SUMMARY

This report summarises the opinions and attitudes of Nelson City Council residents, to the services provided for them by their Council and their elected representatives.

The objectives of Nelson Residents Survey 2018 are:

- (a) Provide statistically representative results on residents' satisfaction with Council's performance and residents' preferences, priorities, and behaviours;
- (b) Identify opportunities for improving satisfaction and performance;
- (c) Measure trends and changes over time;
- (d) Provide analysis and interpretation of the results in a clear, easy to digest format.

COMPARISON

		Nelson 2018		elson 2017
	Very satisfied/ Satisfied %	Dissatisfied/ Very dissatisfied %	Very satisfied/ Satisfied %	Dissatisfied/ Very dissatisfied %
Council Activities				
Transport overall	42 ↓	26 =	48	27
Parks and recreation	85 =	5 =	82	6
Arts, Facilities and Events				
Suter Art Gallery	67 =	6 =	64	3
Public art in Nelson	42 ↓	29 ↑	49	23
Recreation and Opportunities and Facilities				
Provision of recreation opportunities for people of all ages	70 =	9 =	70	7
Swimming pools (users)	72 =	14 ↑	78	5
Public libraries (users)	92 =	3 =	94	1
Consultation				
Opportunities available to provide feedback	36 ↓	17 =	42	17
	Very informed/ Well informed %	Not informed/ Not well informed at all %	Very informed/ Well informed %	Not informed/ Not well informed at all %
Council and its services	41 =	18 =	45	20

Key:	↑ ↓ =	above/slightly above the 2017 result below/slightly below the 2017 result similar/on par to the 2017 result
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NB: does not show Don't Know readings

COUNCIL ACTIVITIES

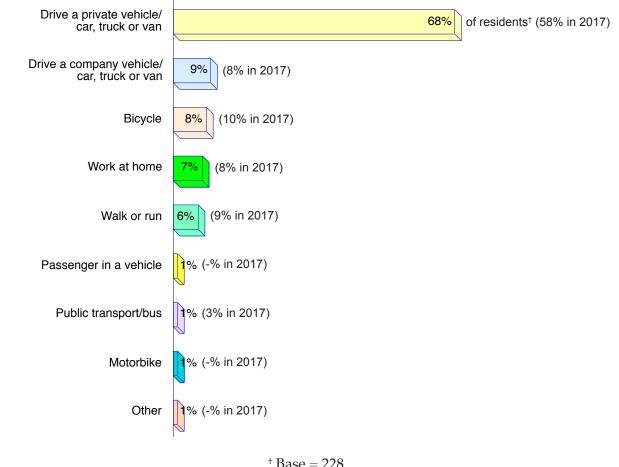
Overall Satisfaction

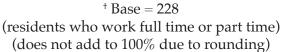
	Very satisfied %	Satisfied %	Very satisfied/ Satisfied %	Neither/ Nor %	Dissatisfied	Very dissatisfied %	Dissatisfied/ Very dissatisfied %	Don't know %
Transport; including roads, cycleways, footpaths and public transport [†] Parks and recreation,	8	34	42	30	23	3	26	1
including gardens, sportsgrounds, sports venues, pools and reserves	38	47	85	8	5	-	5	2

 $^{\rm +}$ does not add to 100% due to rounding

Transport								
Work Status								
Full time (more than 30 hours per week) 49	% of all residents (45% in 2017)							
Part time (30 hours or less a week) 23	% (23% in 2017)							
Not in workforce 28	% (31% in 2017)							

How Do Residents⁺ Normally Get To Work?

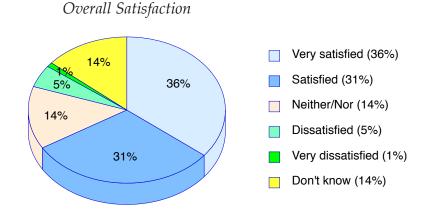




ARTS, FACILITIES AND EVENTS

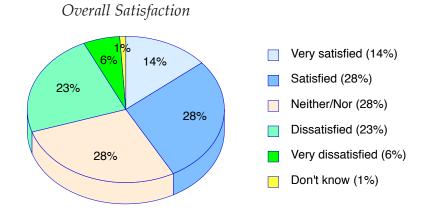
Suter Art Gallery

58% of residents say they have visited the Suter Art Gallery in the last year.



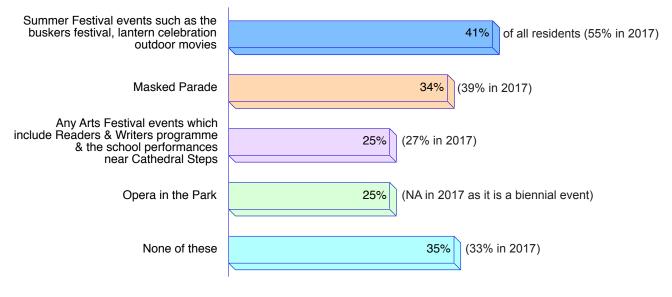
(does not add to 100% due to rounding)

Satisfaction With The Range Of Public Art (such as murals, mosaics and sculptures in open spaces)



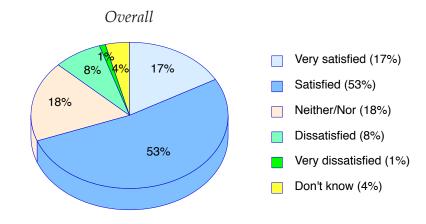
EVENT ATTENDANCE

In the past year residents have attended or participated in ...



(multiple responses allowed)

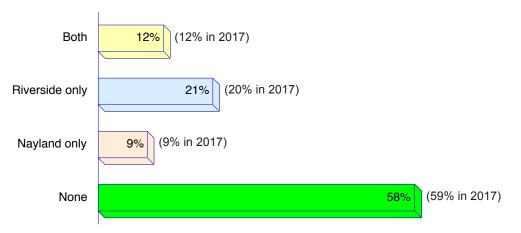




(does not add to 100% due to rounding)

Swimming Pools

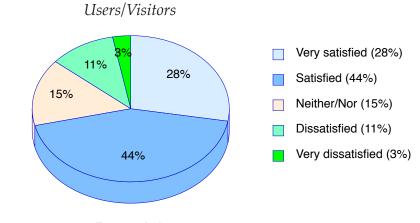
Use Of Riverside Or Nayland Swimming Pools

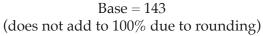


In The Last Year Residents Have Used Or Visited:

User/Visitor Satisfaction

Of the 42% that have used or visited:





Nelson City Council/National Research Bureau Residents Survey: June 2018

Public Library

Use

In the last year, 67% of residents have used or visited a public library in Nelson (72% in 2017).

In the last year, the library they have used **most** often ...

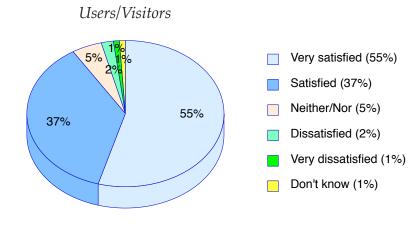
Elma Turner (Main Nelson library)	mentioned by 85%	of residents*
Stoke	13%	
Tahunanui (Nightingale Library Memo	orial) 2%	

 † Base = 282

(Residents who have used or visited a library in the last year)

Satisfaction With Public Library Service

Of the 67% that have used or visited:



Base = 282(does not add to 100% due to rounding)

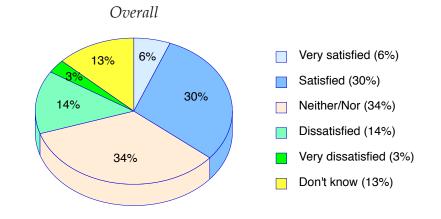
SPECIFIC WASTE AND RECYCLING BEHAVIOUR

57% of residents say their household currently composts food waste (64% in 2017), while 62% say their household currently composts their garden waste (67% in 2017).

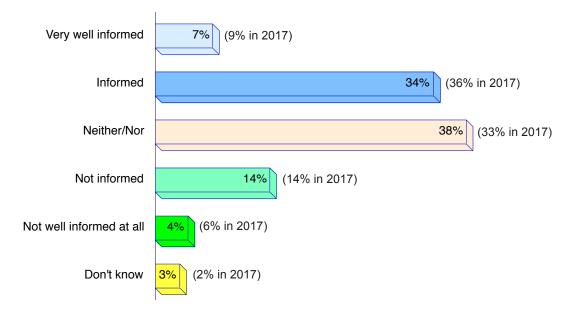
In total, 48% of residents say their households currently compost food waste **and** garden waste.

CONSULTATION

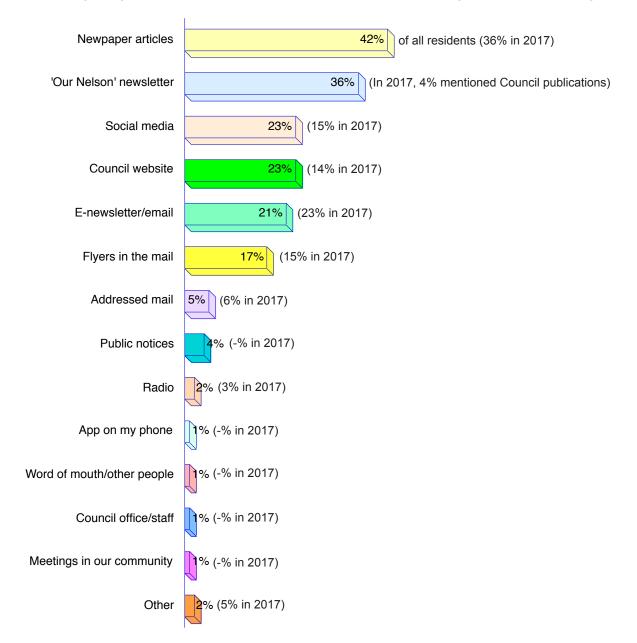
Satisfaction With The Opportunities Available To Provide Feedback And Take Part In Council Decision Making In Their Community



How Informed Do Residents Feel About Council And Its Services



Nelson City Council/National Research Bureau Residents Survey: June 2018



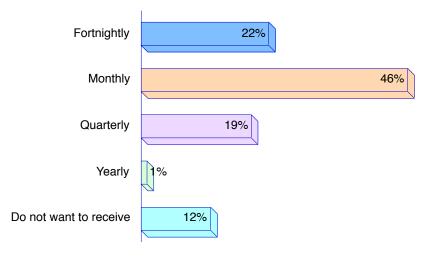
Preferred Way/Ways To Get Information About What Nelson City Council Is Doing

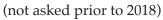
(multiple responses allowed)

Newspapers remain the main preferred method for residents to get news about what Nelson City Council is doing. Council's website and social media continue to rise, increasing from 14% and 15% respectively, to 23% for each in 2018.

'Our Nelson'

How often would residents like to receive 'Our Nelson' ...?

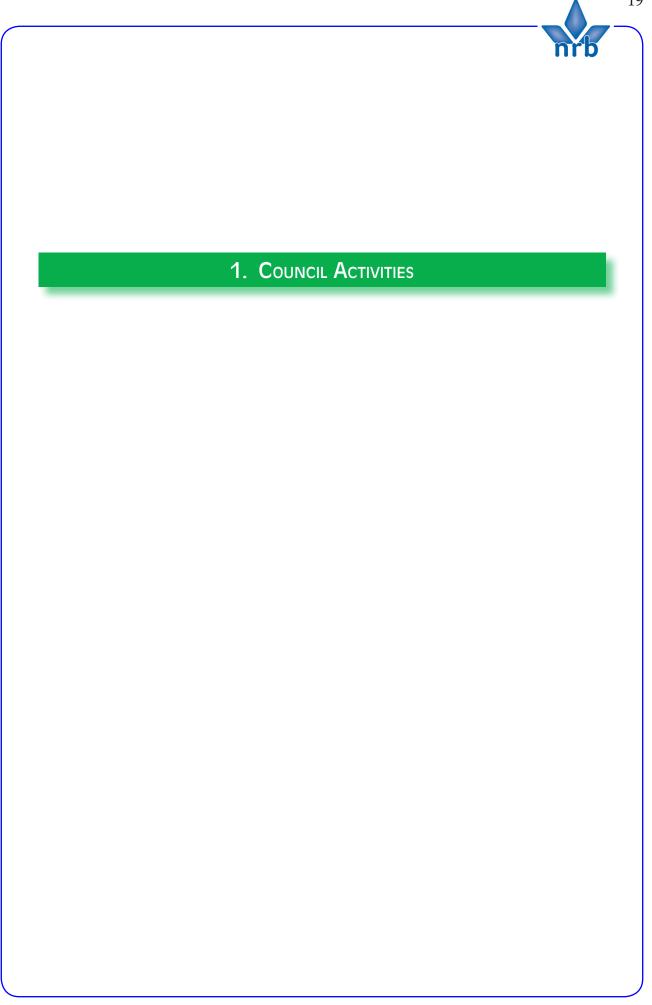




* * * * *

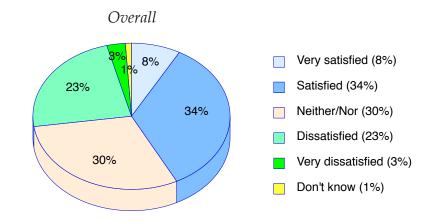
D. MAIN FINDINGS

NB: where overall reading shown, bases are:								
	2018	400						
	2017	500						
	2016	400						
	2014	400						
	2012	400						
	2011	400						



A. SATISFACTION WITH COUNCIL ACTIVITIES

i. Transport (including roads, cycleways, footpaths and public transport)



Overall, 42% of residents are satisfied with transport (48% in 2017), while 26% are dissatisfied. 30% are neither satisfied nor dissatisfied (25% in 2017).

Women are more likely to be dissatisfied/very dissatisfied, than men.

		Very satisfied %	Satisfied %	Very satisfied/ Satisfied %	Neither/ Nor %	Dissatisfied	Very dissatisfied %	Dissatisfied/ Very dissatisfied %	Don't know %
Overall									
Total City	2018+	8	34	42	30	23	3	26	1
	2017	14	34	48	25	20	7	27	-
	2016	11	33	44	41	10	3	13	2
	2014	16	39	55	28	14	3	17	-
	2013+	11	41	52	36	8	2	10	1
	2012	14	43	57	27	12	4	16	-
	2011	10	29	39	32	22	5	27	2
Area									
Nelson Central		6	35	41	31	3	23	26	2
Nelson North		10	37	47	27	3	23	26	-
Stoke		7	31	38	35	4	21	25	2
Tahunanui		11	32	43	27	5	25	30	-
Gender ⁺									
Male		9	37	46	32	19	2	21	2
Female		7	32	39	29	27	5	32	1
Age									
16-39 years ⁺		9	41	50	24	24	1	25	-
40-64 years ⁺		6	30	36	35	22	4	26	2
65+ years		8	32	40	30	23	5	28	2

Satisfaction With Transport Overall

% read across (the very satisfied/satisfied readings are the sum of the very satisfied and satisfied readings and the dissatisfied/very dissatisfied readings are the sum of the dissatisfied and very dissatisfied readings) ⁺ does not add to 100% due to rounding

The main reasons* residents are dissatisfied/very dissatisfied with transport overall are ...

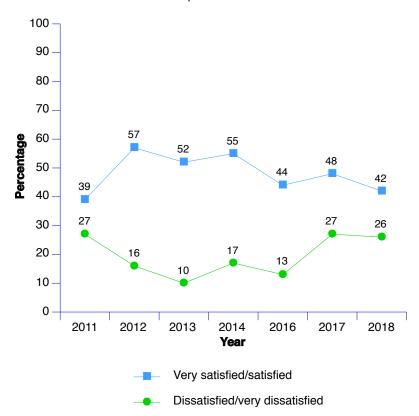
- not enough public transport/needs improving,
- traffic/congestion/heavy traffic issues,
- poor standard/condition/design of roads/poorly maintained.

Summary Table: Main Reasons* For Being Dissatisfied/Very Dissatisfied With Transport Overall

	Total City 2018 %	Nelson Central %	Aı Nelson North %	r ea Stoke %	Tahunanui %
Percent who mention					
Not enough public transport/needs improving	9	9	9	9	9
Traffic/congestion/heavy traffic issues	6	6	2	5	12
Poor standard/condition/design of roads/ poorly maintained	6	5	4	5	8

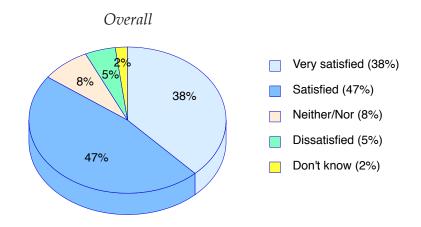
* multiple responses allowed

NB: no other reason mentioned by more than 3% of all residents



Transport Overall

ii. Parks And Recreation (including gardens, sportsgrounds, pools and reserves)



Overall, 85% of residents are very satisfied/satisfied with parks and recreation overall (82% in 2017), including 38% who are very satisfied (37% in 2017), while 5% are dissatisfied (6% in 2017 were dissatisfied/very dissatisfied). 8% are neither satisfied nor dissatisfied (11% in 2017).

There are no notable differences between Areas and between demographic groups, in terms of those residents who are dissatisfied.

		Very satisfied %	Satisfied %	Very satisfied/ Satisfied %	Neither/ Nor %	Dissatisfied %	Very dissatisfied %	Dissatisfied/ Very dissatisfied %	Don't know %
Overall									
Total City	2018	38	47	85	8	5	-	5	2
	2017	37	45	82	11	4	2	6	1
	2016	38	48	86	10	2	1	3	1
	2012+	37	46	83	15	1	1	2	1
	2011+	38	45	83	14	3	-	3	1
Area									
Nelson Central		36	49	85	8	5	-	5	2
Nelson North [†]		34	50	83	10	6	-	6	1
Stoke ⁺		33	51	84	10	2	-	2	3
Tahunanui		51	34	85	6	7	-	7	2
Gender									
Male		34	51	85	8	4	-	4	3
Female ⁺		41	44	85	9	6	-	6	1
Age									
16-39 years		32	47	79	10	8	-	8	3
40-64 years		39	49	88	8	3	-	3	1
65+ years ⁺		42	45	87	5	5	-	5	4

Satisfaction With Parks And Recreation Overall

% read across (the very satisfied/satisfied readings are the sum of the very satisfied and satisfied readings and the dissatisfied/very dissatisfied readings are the sum of the dissatisfied and very dissatisfied readings)

⁺ does not add to 100% due to rounding

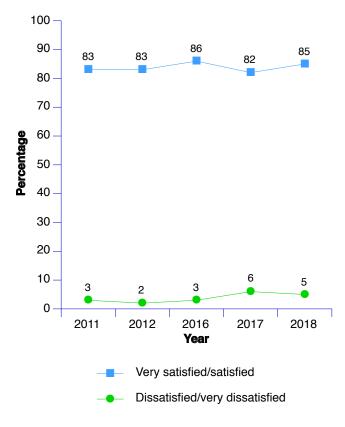
NB: the 2011 and 2014 results show an average across two questions: parks and open spaces and recreation and leisure

The reasons* residents are dissatisfied with parks and recreation overall are ...

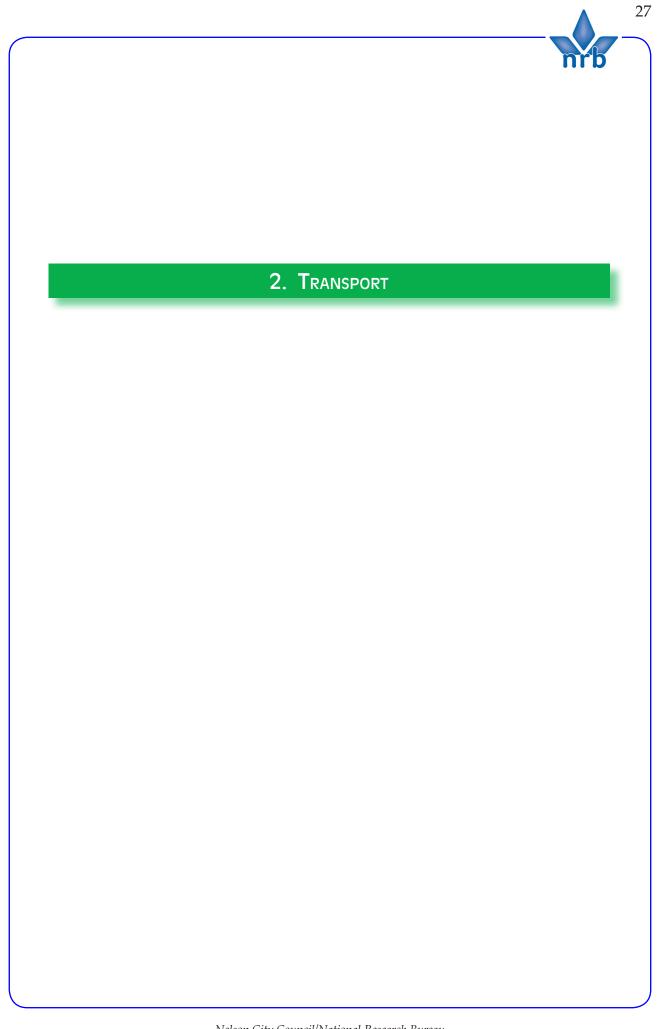
- improvements needed/suggested/better upkeep, mentioned by 3% of all residents,
- not enough/need more recreation facilities, 2%,
- others, $1\%^+$.

* multiple responses allowed

⁺ no reasons mentioned in 'others', if individually grouped, equal 1% or greater



Parks And Recreation Overall



A. WORK STATUS

Full time49%of all residents (45% in 2017)Part time23%(23% in 2017)Not in workforce28%(31% in 2017)

Residents were asked to say which of the following best describes their work status.

49% of all residents say they work full time (45% in 2017), while 23% say they work part time.

28% of residents are not in the workforce (31% in 2017).

Residents more likely to say they work full time are ...

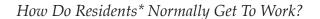
- men,
- residents aged 16 to 64 years.

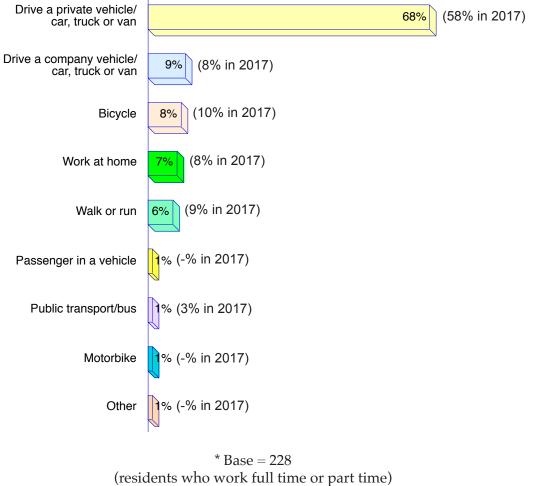
		Full time work %	Part time work %	Not in the workforce %	Refused %
Total	2018	49	23	28	-
	2017	45	23	31	1
	2016	43	20	37	-
	2014 ⁺	44	21	34	-
	2013	39	24	37	-
Area					
Nelson Centra	al^+	51	20	30	-
Nelson North	t	46	29	26	-
Stoke		47	25	28	-
Tahunanui		49	25	26	-
Gender					
Male		64	11	25	-
Female		36	33	31	-
Age					
16-39 years		55	27	18	-
40-64 years		65	25	10	-
65+ years		8	10	82	-

Summary Table: Work Status

 $^{\rm +}$ does not add to 100% due to rounding

B. MAIN WAY TRAVELLED TO WORK





(does not add to 100% due to rounding)

In 2018, 68% of residents⁺ say they normally get to work in a private vehicle, car, truck or van (58% in 2017), while 9% say they normally drive a company vehicle, car, truck or van.

Women⁺ are more likely to drive a private vehicle, car, truck or van, than men⁺.

It appears that residents aged 65 years or over are slightly⁶ more likely to work at home, than other age groups.

⁺ residents who work full time or part time, N=228

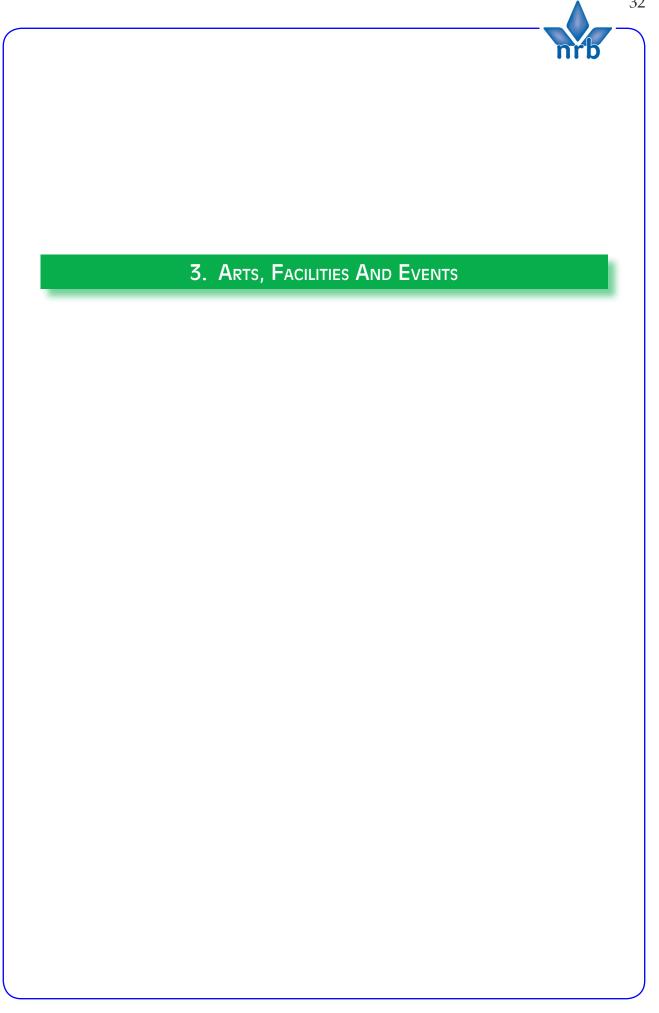
^o not statistically significant

	Work at home %	Public transport/ bus %			Passenger in a vehicle %	Motor- bike %	Bicycle %	Walk or run %	* Other %
Total 2018	7	1	68	9	1	1	8	6	1
2017	8	3	58	8	-	-	10	9	-
2016	5	1	62	7	-	-	11	10	-
2014	7	1	54	15	-	-	8	8	-
2013	7	-	63	7	-	-	9	9	-
Area									
Nelson Central	7	-	67	7	1	-	9	8	2
Nelson North	5	-	65	16	3	4	4	3	-
Stoke	6	-	72	12	-	-	8	3	-
Tahunanui	10	4	69	5	-	-	9	4	-
Gender									
Male	7	-	59	12	1	1	10	8	2
Female	7	1	(77)	5	1	-	6	4	-
Age			<u> </u>						
16-39 years	5	2	74	8	1	1	6	2	1
40-64 years	7	-	65	9	1	-	9	9	1
65+ years	20	-	59	13	-	-	5	3	-

Summary Table: Main Way Travelled To Work

* 2 residents (one mentioned longboard and the other has a part-time outside the region)

Bases	2018	228 residents
	2017	395 residents
	2016	227 residents
	2014	252 residents
	2013	254 residents



A. SUTER ART GALLERY

i. Use

Visited Suter Art Gallery

		Yes %	No %
Overall	2018	58	42
	2017	59	41
	2016	48	52
	2014	63	37
	2011	56	44
Area			
Nelson Cen	tral	(64)	36
Nelson Nor	rth	64	36
Stoke		48	52
Tahunanui		42	58
Gender			
Male		55	45
Female		61	39
Age			
16-39 years		50	50
40-64 years		64	36
65+ years		58	42

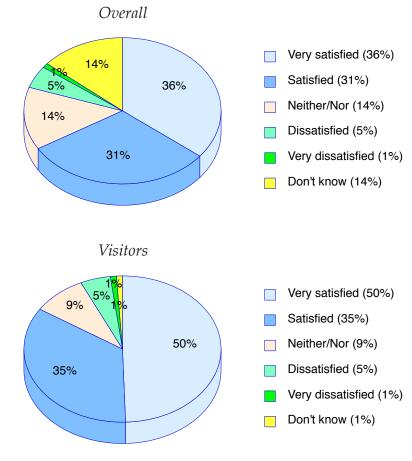
% read across

2016-2017 readings relate to visits in last **two** years and related to its temporary location 2011 and 2014 readings relate to those who have visited the Gallery in last **two** years

58% of residents say they have visited the Suter Art Gallery in the last year.

Nelson Central and Nelson North Area residents are more likely to have visited the Suter Art Gallery in the last year, than Stoke and Tahunanui Area residents.

ii. Satisfaction



Base = 230 (the 58% of residents who say they visited the Suter Art Gallery in the last year)

Overall 67% of residents are very satisfied/satisfied with the Suter Art Gallery (64% in 2017), including 36% who are very satisfied (32% in 2017).

6% are dissatisfied / very dissatisfied (3% in 2017) and 14% are neither satisfied nor dissatisfied (21% in 2017).

Of those residents who have visited the Suter Art Gallery in the last year, 85% are very satisfied/satisfied (85% in 2017) and 6% dissatisfied/very dissatisfied (2% in 2017 were dissatisfied).

There are no notable differences between Areas and between gender and age subgroups, in terms of those residents who are dissatisfied/very dissatisfied.

The main reasons* residents overall are dissatisfied with the Suter Art Gallery are ...

- don't like the exhibits/limited display, mentioned by 1% of all residents,
- issues with the building/facilities, 1%,
- too much spent/waste of money/better spent elsewhere, 1%,
- only appeals to selected few, 1%.

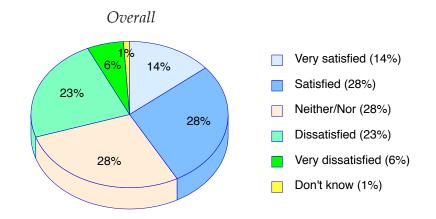
* multiple responses allowed

		Very satisfied %	Satisfied %	Very satisfied/ Satisfied %	Neither/ Nor %	Dissatisfied %	Very dissatisfied %	Dissatisfied/ Very dissatisfied %	Don't know %
Overall									
Total City	2018 ⁺	36	31	67	14	5	1	6	14
	2017	32	32	64	21	2	1	3	12
	2016+	17	31	48	25	4	1	5	23
	2014	24	31	55	26	4	1	5	14
	2011	16	37	53	20	4	2	6	21
Visitors	2018+	50	35	85	9	5	1	6	1
Area									
Nelson Central ⁺		35	33	68	14	5	1	6	13
Nelson North		41	35	76	10	7	1	8	6
Stoke		31	27	58	20	1	1	2	20
Tahunanui		37	28	65	12	6	1	7	16
Gender ⁺									
Male		28	34	62	14	6	1	7	(18)
Female		42	29	71	15	4	1	5	10
Age									
16-39 years ⁺		32	27	59	15	6	-	6	19
40-64 years		36	36	72	13	4	-	4	11
65+ years ⁺		40	27	67	15	4	3	7	12

Satisfaction With Suter Art Gallery

% read across (the very satisfied / satisfied readings are the sum of the very satisfied and satisfied readings and the dissatisfied/very dissatisfied readings are the sum of the dissatisfied and very dissatisfied readings) ⁺ does not add to 100% due to rounding

B. PUBLIC ART IN NELSON (SUCH AS MURALS, MOSAICS, AND SCULPTURES IN PUBLIC SPACES)



42% of residents are very satisfied/satisfied with the public art in Nelson (49% in 2017), while 29% are dissatisfied/very dissatisfied (23% in 2017). 28% are neither satisfied nor dissatisfied.

There are no notable differences between Areas and between demographic groups, in terms of those residents who are dissatisfied/very dissatisfied with public art in Nelson. However, it appears that the following residents are slightly^{\lambda} more likely to feel this way ...

- Tahunanui Area residents,
- residents aged 65 years or over.

^o differences are not statistically significant

		Very satisfied %	Satisfied %	Very satisfied/ Satisfied %	Neither/ Nor %	Dissatisfied %	Very dissatisfied %	Dissatisfied/ Very dissatisfied %	Don't know %
Overall									
Total City	2018	14	28	42	28	23	6	29	1
	2017	16	33	49	26	15	8	23	2
	2016	21	34	55	29	10	3	13	3
Area									
Nelson Central ⁺		18	32	50	26	19	5	24	1
Nelson North		12	29	41	28	27	4	31	-
Stoke		13	21	34	35	25	2	27	4
Tahunanui		6	22	28	29	27	16	43	-
Gender									
Male		13	26	39	31	21	7	28	2
Female		15	30	45	26	24	5	29	-
Age									
16-39 years ⁺		18	27	45	28	19	8	27	-
40-64 years		14	28	42	31	23	3	26	1
65+ years		8	29	37	24	27	9	36	3

Satisfaction With Public Art In Nelson

% read across (the very satisfied/satisfied readings are the sum of the very satisfied and satisfied readings and the dissatisfied/very dissatisfied readings are the sum of the dissatisfied and very dissatisfied readings) ⁺ does not add to 100% due to rounding

The main reasons residents are dissatisfied/very dissatisfied with public art in Nelson are ...

- too much spent/waste of money/better spent elsewhere,
- don't like the art,
- should be local art/local artists.

Summary Table: Main Reasons* For Being Dissatisfied/Very Dissatisfied With Public Art In Nelson

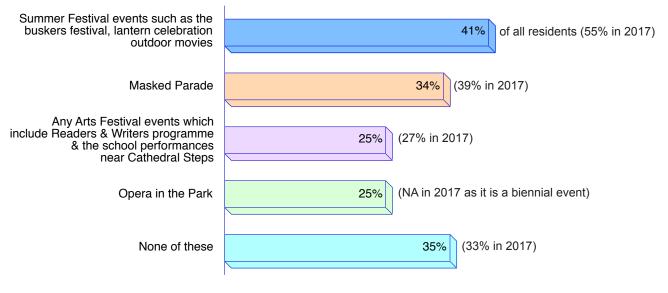
	Total City 2018 %	Nelson Central %	An Nelson North %	rea Stoke %	Tahunanui %
Percent who mention					
Too much spent/waste of money/ better spent elsewhere	19	13	23	22	32
Don't like the art	10	9	12	10	11
Should be local art/local artists	4	3	6	4	3

* multiple responses allowed

NB: no other reason mentioned by more than 1% of all residents

C. ATTENDED OR PARTICIPATED IN COUNCIL EVENTS

In The Past Year Residents Have Attended Or Participated In ...



⁽multiple responses allowed)

41% of residents say they have attended or participated in Summer Festival events (55% in 2017), while 34% have attended / participated in the Masked Parade (39% in 2017).

35% of residents said they had not attended/participated in any of the stated events, in the past year.

Residents aged 65 years or over are less likely to have attended/participated in **Summer Festival events**, than other age groups.

Residents more likely to have attended/participated in the Masked Parade are ...

- Nelson Central and Nelson North Area residents,
- residents aged 16 to 64 years.

Residents more likely to have not attended any of these events are ...

- men,
- residents aged 65 years or over.

		Summer Festival Events %	Any Arts Festival Events %	Masked Parade %	Opera in the Park %	None of these %
Total City	2018	41	25	34	25	35
	2017	55	27	39	-	33
	2016	43	22	34	30	38
	2014	53	31	44	30	27
Area						
Nelson Central		43	29	(40)	26	32
Nelson North		41	17	$\underbrace{40}$	26	33
Stoke		40	21	21	23	41
Tahunanui		33	27	19	25	41
Gender						
Male		39	24	31	22	(40)
Female		42	27	36	28	31
Age						
16-39 years		43	22	39	13	32
40-64 years		48	29	37	34	30
65+ years		24	23	18	26	52

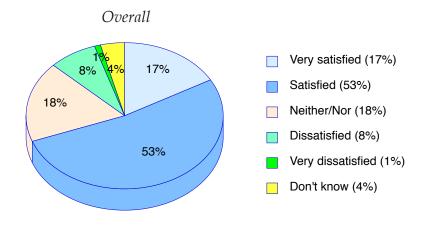
Attendance/Participation*

* multiple responses allowed



4. Recreation Opportunities And Facilities

A. PROVISION OF RECREATION OPPORTUNITIES FOR PEOPLES OF ALL AGES



(does not add to 100% due to rounding)

As in 2017, 70% of residents are very satisfied/satisfied with the provision of recreation opportunities for people of all ages and abilities in their community.

9% are dissatisfied/very dissatisfied, while 18% are neither satisfied nor dissatisfied and 4% are unable to comment. These readings are similar to last year's results.

There are no notable differences between Areas and between demographic groups, in terms of those residents who are dissatisfied/very dissatisfied. However, it appears that residents aged 16-39 years are slightly⁶ more likely to feel this way, than other age groups.

The reasons* residents are dissatisfied / very dissatisfied are ...

- not enough for young people, mentioned by 3% of all residents,
- lack of recreation opportunities/limited/need more, 3%,
- more/better recreation facilities, 2%,
- need more advertising/promotion, 2%,
- other, 0.2%.

^o not statistically significant

* multiple responses allowed

		Very satisfied %	Satisfied %	Very satisfied/ Satisfied %	Neither/ Nor %	Dissatisfied %	Very dissatisfied %	Dissatisfied/ Very dissatisfied %	Don't know %
Overall									
Total City	2018+	17	53	70	18	8	1	9	4
	2017	19	51	70	20	6	1	7	3
	2016 ⁺	19	46	65	25	7	1	8	3
Area									
Nelson Central		17	54	71	17	7	1	8	4
Nelson North		15	53	68	16	10	-	10	6
Stoke ⁺		12	55	67	24	8	1	9	1
Tahunanui		25	50	75	15	8	-	8	2
Gender ⁺									
Male		19	56	75	14	8	1	9	1
Female		16	50	66	21	8	-	8	6
Age									
16-39 years		18	47	65	16	(15)	-	15	4
40-64 years		16	58	74	18	4	1	5	3
65+ years		20	51	71	19	4	1	5	5

Satisfaction With Provision Of Recreation Opportunities For Peoples Of All Ages

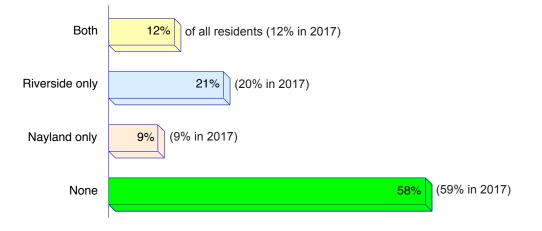
% read across (the very satisfied/satisfied readings are the sum of the very satisfied and satisfied readings and the dissatisfied/very dissatisfied readings are the sum of the dissatisfied and very dissatisfied readings)

⁺ does not add to 100% due to rounding

B. SWIMMING POOLS

i. Use Of Riverside Or Nayland Swimming Pools

In The Last Year Residents Have Used Or Visited ...



In the last year, 21% of residents say they have used or visited the Riverside Pool only (20% in 2017), while 9% have used/visited the Nayland Pool only (9% in 2017). 12% of residents have used or visited both pools (12% in 2017). 58% of residents have not used or visited a pool in the city in the last year (59% in 2017).

Stoke Area residents are less likely to have only used/visited the **Riverside Pool**, than other Area residents.

Residents aged 65 years or over are slightly⁶ less likely to have used/visited only the **Nayland Pool**.

Residents slightly^{\u03c0} more likely to have used/visited **both** pools are ...

- Tahunanui Area residents,
- residents aged 16 to 64 years.

Residents more likely to have **not used/visited a pool** in the city in the last year are ...

- Stoke Area residents,
- men,
- residents aged 65 years or over.

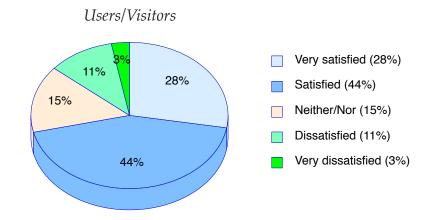
^o not statistically significant

Use Of Pools

		Both %	Riverside Pool only %	Nayland Pool only %	None %
Total City	2018	12	21	9	58
	2017	12	20	9	59
	2016	14	19	10	57
Area					
Nelson Central		12	26	8	54
Nelson North		10	27	5	58
Stoke		5	5	17	(73)
Tahunanui ⁺		23	19	9	50
Gender					
Male		10	20	7	63
Female ⁺		13	22	11	53
Age					
16-39 years		17	20	12	51
40-64 years ⁺		13	25	11	52
65+ years ⁺		3	14	3	(79)

% read across ⁺ does not add to 100% due to rounding

ii. Satisfaction





(42% of residents who have used or visited the Riverside and/or Nayland Pools in the last year) (does not add to 100% due to rounding)

72% of users⁺ are very satisfied/satisfied (78% in 2017) with swimming pools, including 28% who are very satisfied, while 14% are dissatisfied/very dissatisfied (5% in 2017).

15% are neither satisfied nor dissatisfied.

92% of users⁺ who have used/visited the Nayland Pool only are very satisfied/satisfied.

There are no notable differences between Areas and between demographic groups, in terms of users⁺ who are dissatisfied/very dissatisfied.

⁺ residents who have used or visited a pool in the city in the last 12 months, N=143

		Very satisfied %	Satisfied %	Very satisfied/ Satisfied %	Neither/ Nor %	Dissatisfied %	Very dissatisfied %	Dissatisfied/ Very dissatisfied %	Don't know %
Users	2018+	28	44	72	15	11	3	14	-
	2017	31	47	78	15	5	-	5	2
	2016+	38	36	74	20	3	2	5	-
	2014	29	50	79	15	4	-	4	2
Pool Used/Visited									
Both (N=37) ⁺		24	41	65	21	10	3	13	-
Riverside only (N=7	76)	19	47	66	18	13	3	16	-
Nayland only (N=30		52	40	92	1	8	-	8	-
Area									
Nelson Central ⁺		22	50	72	15	11	3	14	-
Nelson North*		26	37	63	18	14	5	19	-
Stoke*		52	26	78	7	15	-	15	-
Tahunanui*		30	43	73	19	8	-	8	-
Gender									
Male ⁺		34	43	77	14	8	2	10	-
Female		23	45	68	16	13	3	16	-
Age									
16-39 years		24	50	74	13	11	2	13	-
40-64 years		29	40	69	18	10	3	13	-
65+ years		34	42	76	8	16	-	16	-

Satisfaction With Swimming Pools

% read across (the very satisfied/satisfied readings are the sum of the very satisfied and satisfied readings and the dissatisfied/very dissatisfied readings are the sum of the dissatisfied and very dissatisfied readings) * caution, small base, N=23, 16 and 25 respectively

⁺ does not add to 100% due to rounding

Bases	2018	143 residents
	2017	255 residents
	2016	143 residents
	2014	184 residents

The main reasons* users⁺ are dissatisfied/very dissatisfied with swimming pools are ...

- need upgrading/improving/cleaning, •
- too expensive, •
- too small. •

Summary Table: Main Reasons* For Being Dissatisfied/Very Dissatisfied With Swimming Pools

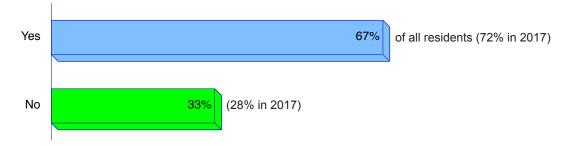
Users/	Area **					
Visitors 2018 %	Nelson Central %	Nelson North %	** Stoke %	** Tahunanui %		
6	5	2	15	8		
4	6	5	-	-		
3	3	12	-	-		
	% 6 4	% % 6 5 4 6	% % 6 5 2 4 6 5	% % % 6 5 2 15 4 6 5 -		

* multiple responses allowed ** caution: small bases

⁺ residents who have used/visited a Nelson City swimming pool in last 12 months, N=143



In The Last Year, Have Residents Used Or Visited A Public Library In Nelson?



In the last year, 67% of residents have used or visited a public library in Nelson (72% in 2017).

Residents more likely to have used or visited a public library in Nelson are ...

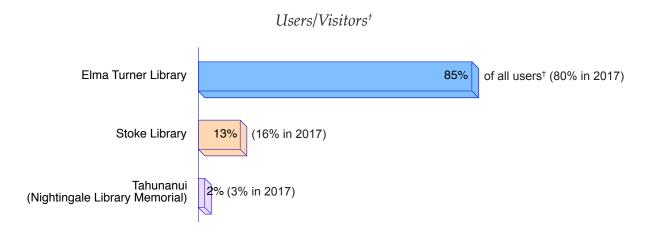
- women,
- residents aged 65 years or over.

Use

		Yes %	No %
Total City	2018	67	33
	2017	72	28
	2016	69	31
Area			
Nelson Cent	tral	70	30
Nelson Nor	th	70	30
Stoke		58	42
Tahunanui		61	39
Gender			
Male		61	(39)
Female		72	28
Age			
16-39 years		62	38
40-64 years		65	35
65+ years		(76)	24

% read across, adds to 100%

ii. Main Library Used/Visited



85% of library users/visitors have mainly used/visited the Elma Turner Library (80% in 2017), while 13% mainly use/visit the Stoke Library and 2% the Tahunanui Library.

Nelson City and Nelson North Area users⁺ are more likely to have used the Elma Turner Library, than other Area users⁺.

⁺ the 67% of residents who have used/visited a library in the City in the last year, N=282

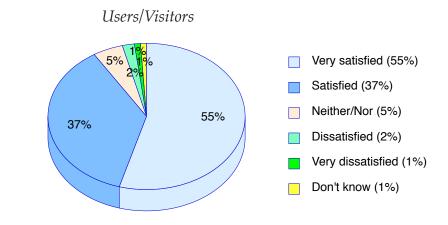
	Elma Turner %	Stoke %	Tahunanui %	Don't know %
Users/Visitors 2018	85	13	2	-
2017	80	16	3	1
2016*	81	16	2	2
Area				
Nelson Central	97	2	1	-
Nelson North	98	1	1	-
Stoke	43	57	-	-
Tahunanui ⁺	74	20	7	-
Gender				
Male	88	11	1	-
Female ⁺	84	15	2	-
Age				
16-39 years	85	15	-	-
40-64 years	91	8	1	-
65+ years	75	20	4	1

Main Library Used/Visited

% read across $^{\rm +}$ does not add to 100% due to rounding

Bases	2018	282 residents
	2017	453 residents
	2016	261 residents

iii. Satisfaction



Base = 282 (the 67% of residents who have used or visited a public library in Nelson, in last year) (does not add to 100% due to rounding)

92% of users⁺ are very satisfied/satisfied with public libraries in Nelson, with 55% being very satisfied. 3% are dissatisfied/very dissatisfied and 5% are neither satisfied nor dissatisfied. These readings are similar to the 2017 results.

92% of users⁺ who mainly use/visit Elma Turner Library are satisfied, while 95% of Stoke Library users/visitors are satisfied.

There are no notable differences between Areas and between demographic groups, in terms of those users⁺ who are dissatisfied/very dissatisfied.

⁺ the 67% of residents who have used/visited a library in the City in the last year, N=282

		Very satisfied %	Satisfied %	Very satisfied/ Satisfied %	Neither/ Nor %	Dissatisfied %	Very dissatisfied %	Dissatisfied/ Very dissatisfied %	Don't know %
Users/Visitors	2018+	55	37	92	5	2	1	3	1
	2017	52	42	94	4	1	1	2	-
	2016	64	34	98	1	1	-	1	-
Library Used/Vis	ited								
Elma Turner (N=2	231)	56	36	92	4	2	1	3	1
Stoke (N=43)		50	45	95	5	-	-	-	-
Tahunanui (N=7*))	54	14	68	32	-	-	-	-
Area									
Nelson Central ⁺		57	34	91	5	2	-	2	1
Nelson North ⁺		50	37	87	7	2	3	5	-
Stoke		48	52	100	-	-	-	-	-
Tahunanui		58	32	90	7	3	-	3	-
Gender									
Male		56	35	91	5	1	2	3	1
Female ⁺		54	39	93	4	2	-	2	-
Age									
16-39 years		56	38	94	4	-	-	-	2
40-64 years ⁺		52	40	92	5	2	1	3	-
65+ years		59	33	92	4	3	1	4	-

Satisfaction With Public Libraries

% read across (the very satisfied/satisfied readings are the sum of the very satisfied and satisfied readings and the dissatisfied/very dissatisfied readings are the sum of the dissatisfied and very dissatisfied readings)

* caution: very small base

⁺ does not add to 100% due to rounding

Bases	2018	282 residents	
	2017	453 residents	
	2016	261 residents	

The reasons* users⁺ are dissatisfied/very dissatisfied with public libraries are ...

"They could have a wider range of selection of audio books, particularly the New Zealand section. I usually enjoy stories based on fact."

"Went to do some study and there was constant from activities and other users. Libraries are supposed to be quiet, so you can read or study."

"The space is now used as a meeting space with emphasis on multimedia instead of reading and books or a library as I know it. I'm very disappointed having been away for a few years, it's quite a shock to return to this environment. Te Reo seems to be the dominant language in the library. Everybody needs to be able to read the instructions." "They have axed the newspaper section so now I can't read the Taranaki paper."

"I think it could be bigger, need a lot more books and boarder range in the reference centre, art and photography, need new books as some of them are getting tired. Look at the café in there and bring more community type events into the library. Empty building next to the library, demolish it and the area of the library will be increased twofold. Build community more resources."

"Lack of staff, lack of personal touch. Computerised change has meant I now go to Richmond Library."

"Overall happy but we don't need tourists in the library checking Facebook as libraries are for the community."

"A magnet for those wanting free wifi which has changed the tone."

"The loan period is too short for me. I don't want to be pressured about getting my book returned."

NB: all reasons mentioned by users are shown as no groupings of individual comments equates to 1% or higher

* multiple responses allowed

⁺ the 67% of residents who have used/visited a library in the City in the last year, N=282

5. SPECIFIC WASTE AND RECYCLING BEHAVIOUR

A. DOES HOUSEHOLD COMPOST FOOD WASTE?

Does Household Compost Food Waste?

	Yes %	No %	Don't know %
Overall			
Total City 2018	57	43	-
2017	64	36	-
2014	67	31	1
2010	68	32	-
2009	67	33	-
Area			
Nelson Central	57	43	-
Nelson North	62	38	-
Stoke	46	54	-
Tahunanui	64	36	-
Gender			
Male ⁺	61	38	-
Female	53	(47)	-
Age			
16-39 years	54	46	-
40-64 years	61	39	-
65+ years	53	46	1

% read across

⁺ does not add to 100% due to rounding

In 2018, 57% of residents say their household currently composts their food waste (64% in 2017), while 43% do not (36% in 2017).

Men are more likely to compost food waste, than women. It appears that Stoke Area residents are **slightly less** likely to do so, than other Area residents.

B. DOES HOUSEHOLD COMPOST GARDEN WASTE?

Does Household Compost Garden Waste?

		Yes %	No %	Don't know %
Overall				
Total City	2018 ⁺	62	37	-
	2017	67	31	2
	2014	73	27	-
	2010	74	26	-
	2009	72	27	1
Area				
Nelson Centr	cal	62	36	2
Nelson North	ı	67	33	-
Stoke		53	46	1
Tahunanui		65	30	5
Gender				
Male		66	32	2
Female ⁺		58	(41)	2
Age				
16-39 years		56	40	4
40-64 years		67	32	1
65+ years		58	41	1

% read across

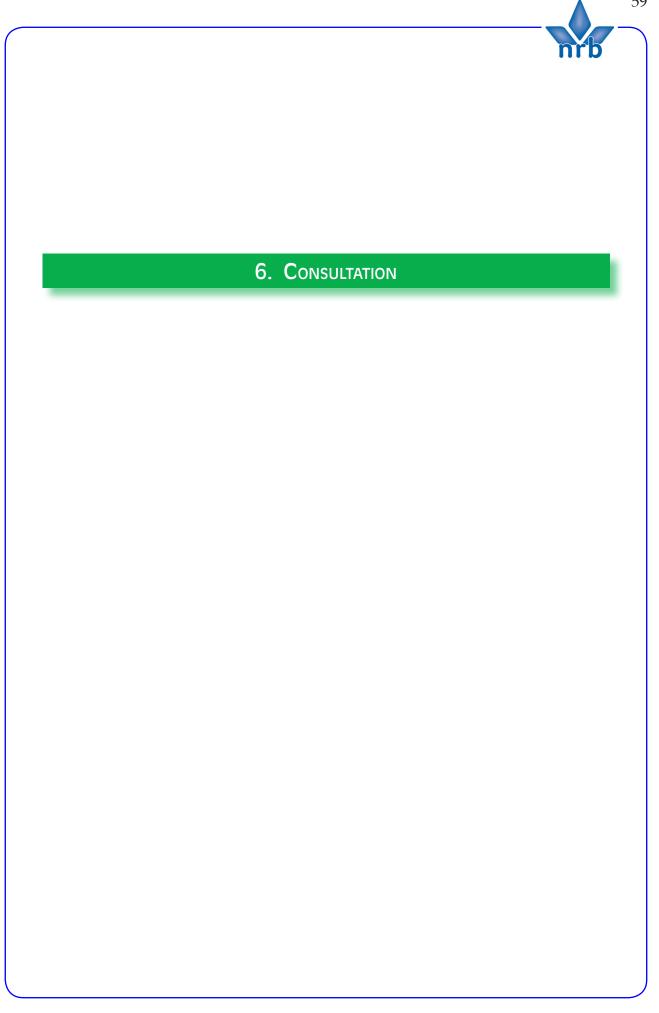
⁺ does not add to 100% due to rounding

62% of residents say that their household composts their garden waste (67% in 2017), while 37% do not (31% in 2017).

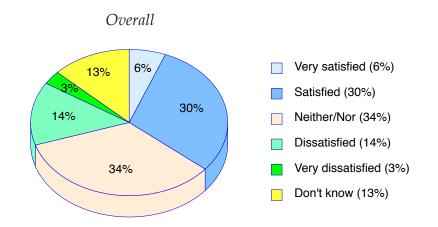
Men are more likely to compost garden waste, than women. It also appears that residents aged 40 to 64 years are slightly⁶ more likely to do so, than other age groups.

In total, 48% of households compost both their food waste **and** their garden waste.

[°] differences are not statistically significant



A. SATISFACTION WITH OPPORTUNITIES



36% of residents are satisfied with the opportunities that are available to provide feedback and take part in Council's decision making in their community (42% in 2017), while 17% are dissatisfied/very dissatisfied. 34% are neither dissatisfied nor satisfied and 13% are unable to comment (7% in 2017).

There are no notable differences between Areas and between demographic groups, in terms of those residents who are dissatisfied/very dissatisfied.

		Very satisfied %	Satisfied %	Very satisfied/ Satisfied %	Neither/ Nor %	Dissatisfied	Very dissatisfied %	Dissatisfied/ Very dissatisfied %	Don't know %
Overall									
Total City	2018	6	30	36	34	14	3	17	13
	2017	9	33	42	34	13	4	17	7
	2016	10	27	37	41	11	4	15	7
	2014+	16	37	53	32	7	3	10	4
	2012	18	43	61	25	5	1	6	8
	2011+	11	41	52	27	10	5	15	7
Area									
Nelson Central ⁺		6	28	34	35	13	4	17	13
Nelson North		7	31	38	25	21	2	23	14
Stoke ⁺		6	35	41	38	11	4	15	5
Tahunanui		4	28	32	36	9	3	12	20
Gender ⁺									
Male		5	28	32	35	12	5	17	15
Female		7	32	39	34	15	2	17	11
Age [†]									
16-39 years		3	27	30	41	10	3	13	17
40-64 years		8	32	40	30	16	3	19	12
65+ years		7	30	37	34	14	4	18	10

Satisfaction With Opportunities

% read across (the very satisfied/satisfied readings are the sum of the very satisfied and satisfied readings and the dissatisfied/very dissatisfied readings are the sum of the dissatisfied and very dissatisfied readings)

⁺ does not add to 100% due to rounding

The main reasons* residents are dissatisfied / very dissatisfied with the opportunities to provide feedback are ...

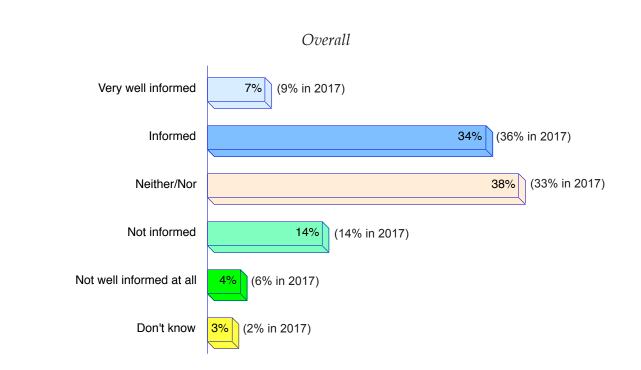
- not aware of any opportunities / don't see or hear anything,
- lack of consultation/decisions made without consultation/hear about it afterwards,
- don't listen to use/do what they want.

Summary Table: Main Reasons* For Being Dissatisfied/Very Dissatisfied With Opportunities

	Total	N. 1		rea	
	City 2018 %	Nelson Central %	Nelson North %	Stoke %	Tahunanui %
Percent who mention					
Not aware of any opportunities/ don't see or hear anything	4	5	4	5	4
Lack of consultation/decisions made without consultation/hear about it afterwards	4	3	6	3	5
Don't listen to us/do what they want	3	4	4	1	2

* multiple responses allowed

B. HOW WELL INFORMED DO RESIDENTS FEEL ABOUT COUNCIL AND ITS SERVICES?



41% of residents feel they are very well informed/informed about Council and its services (45% in 2017), while 18% feel they are not informed/not well informed at all.

38% feel they are neither informed nor uninformed (33% in 2017).

Residents more likely to feel very well informed / informed are ...

- women,
- residents aged 40 years or over.

Residents aged 16 to 39 years are more likely to feel not informed/not well informed at all, than other age groups.

		Very well informed %	Informed %	Very well informed/ Informed %	Neither/ Nor %	Not informed %	Not well informed at all %	Not informed/ Not well informed at all %	Don't know %
Overall									
Total City	2018	7	34	41	38	14	4	18	3
	2017	9	36	45	33	14	6	20	2
	2016+	8	29	37	45	13	5	18	1
	2014	13	37	50	33	13	3	16	1
	2012	11	53	64	22	10	1	11	3
Area									
Nelson Central		6	34	40	42	11	3	14	4
Nelson North		8	33	41	43	13	2	15	1
Stoke ⁺		11	32	43	27	21	3	24	5
Tahunanui ⁺		7	40	47	30	14	10	24	-
Gender									
Male ⁺		9	27	36	(42)	15	4	19	4
Female		6	(41)	47	34	12	4	16	3
Age ⁺									
16-39 years		5	27	32	34	22	5	27	6
40-64 years		9	35	44	42	11	3	14	1
65+ years		6	45	51	34	7	3	10	4

How Well Informed Do Residents Feel About Council And Its Services?

% read across (the very well informed/informed readings are the sum of the very well informed and informed readings and the not informed/not well informed at all readings are the sum of the not informed and not well informed at all readings)

⁺ does not add to 100% due to rounding

The main reasons* residents feel not informed/not well informed at all about Council and its services are ...

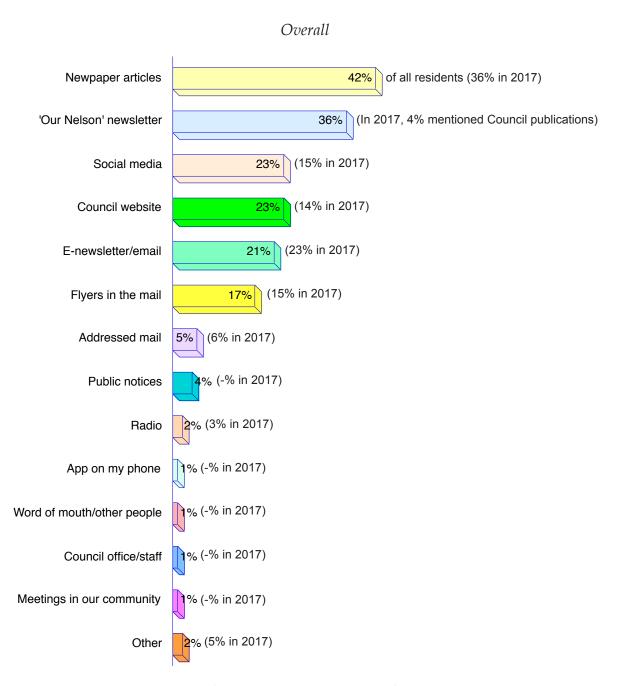
- lack of information/limited/don't hear anything/don't advertise what they do,
- my own fault/don't make the effort/lack of time,
- don't hear from Council/lack of communication/don't inform us.

Summary Table: Main Reasons* For Feeling Not Informed/Not Well Informed At All About Council And Its Services

	Total		Aı Nelson	rea	
	City 2018 %			Stoke %	Tahunanui %
Percent who mention					
Lack of information/limited/ don't hear anything/don't advertise what they do	7	5	5	12	10
My own fault/don't make the effort/lack of time	4	4	3	-	8
Don't hear from Council/ lack of communication/don't inform us	3	2	3	6	6

* multiple responses allowed

C. PREFERRED METHOD OF GETTING NEWS/INFORMATION ABOUT WHAT NELSON CITY COUNCIL IS DOING



(multiple responses allowed)

42% of residents say they prefer to get news about what Nelson City Council is doing through newspaper articles (36% in 2017), with 36% mentioning 'Our Nelson' newsletter (not asked in 2017). Information through social media and/or Council website are both mentioned by 23% of residents.

		E-newsletter/ email %	'Our Nelson' newsletter %	Newspaper articles %	Council website %	Flyers in the mail %	Social media %
Overall							
Total City	2018	21	36	42	23	17	23
	2017	23	-	36	14	15	15
	2016	23	-	33	3	22	6
Area							
Nelson Centr	alt	26	35	43	19	17	20
Nelson North	l	15	35	47	36	26	25
Stoke		15	39	45	26	11	24
Tahunanui		15	37	32	22	14	34
Gender							
Male		17	38	(48)	26	15	24
Female		24	35	37	21	18	23
Age							
16-39 years		19	21	33	24	17	▲ 39
40-64 years		26	44	38	26	18	20
65+ years		13	44	(64)	17	13	8

Main Preferred Methods Of Getting Information/News

Multiple responses allowed

Residents more likely to mention **newspaper articles** are ...

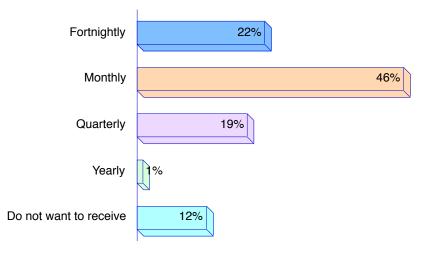
- men,
- residents aged 65 years or over.

Residents aged 16 to 39 years are less likely to mention **'Our Nelson' newsletter**, than other age groups.

Residents aged 16 to 64 years, in particular those aged 16 to 39 years are more likely to mention **social media**.

Nelson North Area residents are slightly^o more likely to mention **Council website**, than other Area residents.

[°] not statistically significant



How Often Would Residents Like To Receive 'Our Nelson' ...?

46% of residents say they would like to receive 'Our Nelson' monthly, while 22% prefer fortnightly and 19% specify quarterly.

12% say they do not want to receive the publication.

There are no notable differences between Areas and between demographic groups. However, Nelson Central and Stoke residents are slightly⁶ more likely to say they would like to receive 'Our Nelson' **monthly**, than other Area residents.

And it appears that residents aged 16 to 39 years are slightly⁶ more likely to say they **do not want** to receive this publication, than other age groups.

^o not statistically significant

⁽not asked prior to 2018)

	Fortnightly %	Monthly %	Quarterly %	Yearly %	Not at all %
Overall					
Total City 2018	22	46	19	1	12
Area					
Nelson Central	23	50	15	-	12
Nelson North	28	36	25	-	11
Stoke ⁺	19	51	18	-	11
Tahunanui ⁺	19	40	28	3	11
Gender					
Male	23	47	18	-	12
Female ⁺	22	46	20	1	12
Age					
16-39 years	21	42	17	1	19
40-64 years	20	50	20	-	10
65+ years ⁺	29	45	21	1	5

How Often Would Residents Like To Receive 'Our Nelson'?

% read across

Not asked prior to 2018

⁺ does not add to 100% due to rounding

* * * * *

E. APPENDIX

Base By Sub-sample

		Actual respondents interviewed	*Expected numbers according to population distribution
Area	Nelson Central	203	217
	Nelson North	64	47
	Stoke	78	80
	Tahunanui	62	63
Gender	Male	204	192
	Female	203	215
Age	16 - 39 years	78	134
	40 - 64 years	142	184
	65+ years	187	89

* Interviews are intentionally conducted to give a relatively robust sample base within each Area. Post-stratification (weighting) is then applied to adjust back to population proportions in order to yield correctly balanced overall percentages. This is accepted statistical procedure. Please also refer to pages 2 to 5.

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